UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1425	10
OMB APP	ROVAL
OMB Number:	3235-0076
Expires:	May 31, 2005
Estimated average	burden
hours per response.	<u>1</u>

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_100/	SECTION 4(6), AND FORM LIMITED OFFERIN	G EXEMPTIO	1	DATE RECEIVED
Name of Offering (check if this is	an amendment and name has changed, and ind	icate change.)		
Memorial Square 1031, L.L.C	•			
Filing Under (Check box(es) that apply Type of Filing: New Filing	y): Rule 504 Rule 505 Amendment	⊠ Rule 506	Section 4(6)	ULOE
	A. BASIC IDENTIFICAT	ION DATA		
1. Enter the information requested abo	out the issuer			
	n amendment and name has changed, and indi			
Address of Executive Offices 2901 Butterfield Road, Oak B	(Number and Street, City, State, Zip Corook, Illinois 60523	. (6	one Number (Includin 530) 218-4916	
Address of Principal Business Operati (if different from Executive Offices)		PROCESSI	none Number (Includin	
Brief Description of Business The acquisition and sale of un	divided tenant in common interests in re-	Lp 9E Py.1 2 200	8	08059737
Type of Business Organization corporation business trust	☐ limited partnership, already formed ☐ limited partnership, to be formed	OMSON REU	TERS are specify): mited liability company	
Actual or Estimated Date of Incorporation or Organ	Month ation or Organization: 1 1 1 ization: (Enter two-letter U.S. Postal Service	Year 0 7 ⊠ A abbreviation for State:	ctual Estimate	xl '
Januarion of monpolation of organ	CN for Canada: FN for other foreign	n jurisdiction)	DE	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- Δ	TTE	NT	ION:	

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

•		A. BASIC IDENTI	FICATION DATA		
2. Enter the information requ	ested for the follow	ing:			·
· Each promoter of the is	suer, if the issuer ha	s been organized within the	past five years;		
 Each beneficial owner issuer; 	having the power to	vote or dispose, or direct th	e vote or disposition of, 10%	or more of a class	s of equity securities of the
 Each executive officer 	and director of corp	orate issuers and of corpora	te general and managing part	iners of partnership	issuers; and
 Each general and mana 	iging partner of parti	nership issuers.			
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Inland Real Estate E	xchange Corpor	ation			
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)		 -	
2901 Butterfield Roa	ad, Oak Brook, I	llinois 60523			
Check Box(es) that Apply:	☑ Promoter	Beneficial Owner	Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name first, if	individual)			-	 -
Memorial Square Ex	change, L.L.C.				
Business or Residence Addres	s (Number and Stree	t, City, State, Zip Code)			
2901 Butterfield Ros	id, Oak Brook, I	llinois 60523			
Check Box(es) that Apply:	☑ Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individua!)			· · · · · · · · · · · · · · · · · · ·	<u> </u>
Memorial Square 10	31, L.L.C.				
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)			
2901 Butterfield Roa	id, Oak Brook, I	llinois 60523			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Gujral, Brenda G.					
Business or Residence Addres	s (Number and Stree	t, City, State, Zip Code)			
2901 Butterfield Roa	d, Oak Brook, I	llinois 60523			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Goodwin, Daniel L.	•				<u> </u>
Business or Residence Addres		t, City, State, Zip Code)			
2901 Butterfield Roa	d, Oak Brook, I	llinois 60523			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Parks, Robert D. *					
Business or Residence Address	s (Number and Stree	t, City, State, Zip Code)			
2901 Butterfield Roa					
	· - · · · · · · · · · · · · · · · · · ·				

[•] These individuals are executive officers or directors of Inland Real Estate Corporation, the sole member of Memorial Square Exchange, L.L.C., the manager and sole member of Memorial Square 1031, L.L.C.

		A, BASIC IDENTI	FICATION DATA		
2. Enter the information requ					
-		ns been organized within the			
issuer;			ne vote or disposition of, 10%		
Each executive officer:	and director of corp	orate issuers and of corpora	te general and managing part	ners of partnership	issuers; and
• Each general and mana	ging partner of part	nership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
ull Name (Last name first, if	individual)				
Matlin, Roberta S. *				_	<u> </u>
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)		_	
2901 Butterfield Roa	id, Oak Brook, l	Illinois 60523			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☑ Director	General and/or Managing Partner
ull Name (Last name first, if	individual)			<u> </u>	
DelRosso, Patricia A	•				
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
2901 Butterfield Roa	id, Oak Brook, l	Illinois 60523			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
ull Name (Last name first, if	individual)				
Speidel, Susan K.					
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
2901 Butterfield Roa	id, Oak Brook, l	Illinois 60523			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				١
Business or Residence Address	s (Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, if	individual)				
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)		<u> </u>	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			

[•] These individuals are executive officers or directors of Inland Real Estate Corporation, the sole member of Memorial Square Exchange, L.L.C., the manager and sole member of Memorial Square 1031, L.L.C.

			<u></u>	В.	INFORMA	TION ABO	OUT OFFE	RING	<u> </u>		·	
							<u> </u>				Yes	No
1 Has i	the issuer s	old or doe	s the issue	r intend to	sell, to non	-accredited	investors	in this offe	ring?			\boxtimes
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					• • •	·	·	_			•	577 (04*
2. Wha	t is the min	imum inve	estment tha	t will be ac	cepted from	m any indi	vidual?		•••••		2	577,694*
				١							Yes	No
3. Does	the offerin	ng permit j	oint owner	ship of a si	ngle unit?.						\boxtimes	Ш
4. Ente	r the inforn	nation requ	ested for e	ach person	who has b	een or will	be paid or	given, dire	etly or indi	rectly, any		
com	mission or ing. If a po	similar ren	nuneration	for solicita associate	tion of pur I person or	chasers in a	connection broker or o	with sales lealer regis	of securities tered with	s in the the SEC		
and/e	or with a st	ate or state	s, list the n	ame of the	broker or	dealer. If n	nore than fi	ve (5) pers	ons to be li	sted are		
assoc	ciated perso	ons of such	a broker o	r dealer, ye	ou may set	forth the in	nformation	for that bro	oker or dea	ter only.		
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	f Associate			THE LUNC C	11, 01 0	1121						
	nor, Towns											
States in	Which Pe	rson Lister	d Has Solic	ited or Inte	ends to Sol	icit Purcha	sers					
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	1 Which Pe	rson Liste	d Has Solic	ited or Inte	ends to Sol	icit Purcha	sers		<u> </u>			
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	0 S. W. C						,		. <u> </u>			
Name o	f Associate	d Broker o	or Dealer									
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^{*} A smaller amount may be accepted by the company, in its sole discretion.

				В.	INFORMA	TION ABO	OUT OFFE	RING				
											Yes	No
1 Hag	the issuer s	old ordoe	s the issue	r intend to	sell, to non	-accredited	l investors	in this offer	ring?			\boxtimes
1. 1103		.0.0, 0. 000					n 2, if filing					
1											_	(0.1+
2. Wha	t is the mir	imum inve	stment tha	t will be ac	cepted from	m any indi	vidual?	*************		***************************************	2	577,694 *
											Yes	No
3. Does	the offeri	ng permit j	oint owner	ship of a si	ngle unit?.		*************				\boxtimes	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any												
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC												
and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are												
associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full Name (Last name first, if individual)												
Horvitz, Ronald												
Business or Residence Address (Number and Street, City, State, Zip Code) 3991 Ohio Street, San Diego, CA 92104												
		d Broker o		1 92104		 -						
	I Associate Ilobal Cap		n Dealei									
			Has Solic	ited or Inte	ends to Soli	icit Purcha	sers					
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[RI]	[SC]	[SD]	[TN]	[TX]		[4 1]		[,,,,,]			[]	
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		oad, Sant	•									
Name o	Name of Associated Broker or Dealer											
	Securities											
States in (Che	n Which Pe eck "All St	erson Liste ates" or ch	d Has Solid eck individ	cited or Into lual States)	ends to Sol	icit Purcha	sers				All States	
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

^{*} A smaller amount may be accepted by the company, in its sole discretion.

1. Has the issuer sold, or does the issuer incend to sell, to non-accredited investors in this offering?	•	. <u>.</u>			В.	INFORM	ATION AB	OUT OFFE	RING	-			
Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?												Yes	No
2. What is the minimum investment that will be accepted from any individual?	1. Has	the issuer	sold, or do	es the issue	er intend to	sell, to no	1-accredite	d investors	in this offe	ering?			\boxtimes
3. Does the offering permit joint ownership of a single unit?				I	Answer also	o in Appen	dix, Colum	ın 2, if filin	ig under Ul	LOE.			
3. Does the offering permit joint ownership of a single unit?	2 Who	at is the mi	nimum inv	estment the	at will he a	ccented fro	m any indi	ividual?				s	577 694*
3. Does the offering permit joint ownership of a single unit?	2. ***	it is the im		coment un	at will be a	ссеркси пе	in any ma	· • • • • • • • • • • • • • • • • • • •	***************				
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with basis of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Fisher, Owen Business or Residence Address (Number and Street, City, State, Zip Code) 500 N. Marketplace Dr., Centerville, UT 84014 Name of Associated Broker or Dealer The Private Consulting Group States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	a D		•.		,,	. 1 20							
Commission or similar remuneration for solicitation of purchasers in connection with sales of Securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer resistered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Fisher, Owen Business or Residence Address (Number and Street, City, State, Zip Code) 500 N. Marketplace Dr., Centerville, UT 84014 Name of Associated Broker or Dealer The Private Consulting Group States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	3. Doe	s the offer	ng permit	oint owner	snip of a s	ingle unit?	• • • • • • • • • • • • • • • • • • • •		*******		•••••	. 🔼	Ц
Business or Residence Address (Number and Street, City, State, Zip Code)	com offer and/	mission or ring. If a p or with a s	similar ren erson to be tate or state	nuneration e listed is a es, list the i	for solicita n associate name of the	ation of pur d person or e broker or	chasers in agent of a dealer. If r	connection broker or nore than f	with sales dealer regis ive (5) pers	of securiti stered with sons to be l	es in the the SEC isted are		
Business or Residence Address (Number and Street, City, State, Zip Code)	·												
Name of Associated Broker or Dealer The Private Consulting Group All States A				01 1	1.0	. 0': 0:	. 7: 0			_			
Name of Associated Broker or Dealer The Private Consulting Group						-	ite, Zip Co	ae)					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Cheek "All States" or check individual States)					VIIIO, O I								<u> </u>
Check "All States" or check individual States													
[IIL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [DT] [VT] [VA] [WA] [WV] [WI] [WY] [PA] Full Name (Last name first, if individual) King, Mary L. Business or Residence Address (Number and Street, City, State, Zip Code) 7027 South 24 th Place, Phoenix, AZ 85040 Name of Associated Broker or Dealer AIG Financial Advisors States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [EZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] <td colspan="12">States in Which Person Listed Has Solicited or Intends to Solicit Purchasers</td> <td>Il States</td>	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers												Il States
MT	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
Full Name (Last name first, if individual) King, Mary L. Business or Residence Address (Number and Street, City, State, Zip Code) 7027 South 24th Place, Phoenix, AZ 85040	[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]		[MI]	[MN]	[MS]	[MO]
Business or Residence Address (Number and Street, City, State, Zip Code)								- •					
Business or Residence Address (Number and Street, City, State, Zip Code)	[KI]	[SC]	 [SD]	[IN]	[1X]	[6]	[V1]	[VA]	[WA]	[WV]	[Wi]	[WY]	[PK]
Name of Associated Broker or Dealer				f individua	1)								
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)							te, Zip Co	de)					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	Name o	f Associate	d Broker o	r Dealer				·					
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[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Mackin, Michael W. Business or Residence Address (Number and Street, City, State, Zip Code) 5875 Castle Creek Parkway, Ste. 285, Indianapolis, IN 46250 Name of Associated Broker or Dealer Proequities, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)			-					_	-				
Full Name (Last name first, if individual) Mackin, Michael W. Business or Residence Address (Number and Street, City, State, Zip Code) 5875 Castle Creek Parkway, Ste. 285, Indianapolis, IN 46250 Name of Associated Broker or Dealer Proequities, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)								_				_	-
Mackin, Michael W. Business or Residence Address (Number and Street, City, State, Zip Code) 5875 Castle Creek Parkway, Ste. 285, Indianapolis, IN 46250 Name of Associated Broker or Dealer Proequities, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)						[UI]	[11]		[WA]				
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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	Name o	f Associate	d Broker o	r Dealer									
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^{*} A smaller amount may be accepted by the company, in its sole discretion.

				В	. INFORM	ATION AB	OUT OFFE	RING				
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1. Has	the issuer	sold, or do	es the issue	er intend to	sell, to no	n-accredite	d investors	in this offe	ering?		. 🗆	\boxtimes
			1	Answer als	o in Appen	dix, Colun	nn 2, if filin	ig under U	LOE.			
0 11 11												577 604*
2. Wh:	at is the mi	nimum inv	estment the	at will be a	ccepted fro	m any ind	ividual?	***************************************	•••••		. 7	577,694*
											Yes	No
3. Doe	s the offeri	ing permit	joint owne	rship of a s	ingle unit?		•••••				. 🛛	
com offe and	mission or ring. If a p or with a s	similar rea person to be state or state	muneration e listed is a es, list the a	for solicite n associate name of the	ation of pur d person o e broker or	rchasers in r agent of a dealer. If r	l be paid or connection a broker or nore than f	with sales dealer regis ive (5) pers	of securiti stered with sons to be l	the SEC isted are		
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^{*} A smaller amount may be accepted by the company, in its sole discretion.

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	<u>.</u>			В	. INFORM	ATION AE	OUT OFFE	ERING	<u></u>			
											Yes	No
1. Has	the issuer	sold, or do	es the issu	er intend to	sell, to no	n-accredite	d investors	in this off	ering?		🔲	\boxtimes
				Answer als	o in Appen	dix. Colum	nn 2, if filir	ng under U	LOE.			
							,	_				
2. Wh	at is the mi	nimum inv	estment th	at will be a	eccepted fro	om any ind	ividual?		***************************************	***************************************	<u>\$</u>	577,694*
				4							Yes	No
3. Doe	s the offer	ing permit	joint owne	rship of a s	ingle unit?	************				********		
4. Ente		mation req similar re person to be tate or stat	uested for muneration e listed is a es, list the	each perso for solicit in associate name of th	n who has ation of pued person of broker or	been or will rchasers in r agent of a dealer. If a	I be paid or connection broker or nore than f	r given, dir with sales dealer regi ive (5) pen	ectly or inc of securiti stered with sons to be l	lirectly, any les in the the SEC listed are	<u>.</u>	
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^{*} A smaller amount may be accepted by the company, in its sole discretion.

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				Answer als				•				
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^{*} A smaller amount may be accepted by the company, in its sole discretion.

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•				В.	INFORMA	ATION AB	OUT OFFE	RING				_	
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			A	ınswer also	in Append	dix, Colum	ın 2, if filin	g under UI	LOE.				
2. Wha	t is the mir	nimum inv	estment tha	t will be a	cepted fro	m any indi	vidual?				. \$	577,694*	
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											Yes	No 🗆	
3. Doe	s the offeri	ng permit j	oint owner	ship of a si	ingle unit?						. 🗵	L	
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com	mission or	similar ren erson to be	nuneration · listed is at	TOF SOLICITA	mon or pur d nerson or	chasers in agent of a	connection broker or o	wiui saics dealer regis	tered with	the SEC			
and/	or with a st	ate or state	es, list the n	ame of the	broker or	dealer. If n	nore than fi	ve (5) pers	ons to be l	sted are			
asso	ciated pers	ons of such	a broker o	or dealer, y	ou may set	forth the i	nformation	for that br	oker or dea	ler only.	_		
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640)4 Wilshir	e Blvd., S	te. 1215,	Los Ange	les, CA 9	0048							
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States in	n Which Pe	rson Liste	d Has Solic	ited or Inte	ends to Sol	icit Purcha	sers						
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^{*} A smaller amount may be accepted by the company, in its sole discretion.

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	 .				B.	INFORMA	ATION AB	OUT OFFE	RING				
2. What is the minimum investment that will be accepted from any individual?	l. Has	the issuer s	sold, or doe										
3. Does the offering permit joint ownership of a single unit?													
3. Does the offering permit joint ownership of a single unit?	2. Wha	nt is the mir	nimum invo	estment tha	it will be a	ccepted fro	m any indi	vidual?		•••••		· <u>\$</u>	<u>577,694*</u>
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated person or agent of a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Miller, Scott T. Business or Residence Address (Number and Street, City, State, Zip Code) 3100 Smoketree Court, Ste. 1002, Raleigh, NC 27604 Name of Associated Broker or Dealer AIG Financial Advisors States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "AII States" or check individual States)	3 Doe	s the offeri	ng nermit i	oint owner	shin of a si	ingle unit?.							
Business or Residence Address (Number and Street, City, State, Zip Code)	4. Ente	r the information the results of the	nation requ similar ren erson to be ate or state	nested for enumeration is listed is an ist the n	each person for solicita associated	who has bution of pur d person or broker or	een or wil chasers in agent of a dealer. If n	l be paid or connection broker or on nore than fi	given, dire with sales dealer regis ive (5) pers	ectly or ind of securiti stered with ons to be l	lirectly, any es in the the SEC isted are		
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All States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)				or Dealer									
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[RI] [SC] [SD] [TN] [TX] [UT] [VT] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Jones, Gary Business or Residence Address (Number and Street, City, State, Zip Code) 2601 NW Expressway, Ste. 700E, Oklahoma City, OK 73112 Name of Associated Broker or Dealer 1 st Global Capital Corp. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		-							- •	[MI]			
Full Name (Last name first, if individual) Jones, Gary Business or Residence Address (Number and Street, City, State, Zip Code) 2601 NW Expressway, Ste. 700E, Oklahoma City, OK 73112 Name of Associated Broker or Dealer 1 th Global Capital Corp. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)						-							
Business or Residence Address (Number and Street, City, State, Zip Code) 2601 NW Expressway, Ste. 700E, Oklahoma City, OK 73112						[01]	[VI]	<u> </u>	[WA]		[#1]	[₩1]	[[[
Name of Associated Broker or Dealer		-	ame first, i	f individua	l) 				·			·	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)												11	
(Check "All States" or check individual States)				r Dealer	•		-						
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OH] [OR] [PA] [NT] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] [VA] [VA] [VA] [VA] [VA] [VA] [VA] [VA									,			🔲 A	ll States
[IL] [IN] [1A] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OH] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Morimoto, Stacey Business or Residence Address (Number and Street, City, State, Zip Code) 12526 High Bluff Drive, Ste. 350, San Diego, CA 92130 Name of Associated Broker or Dealer Girard Securities, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [AZ] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]							[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Morimoto, Stacey Business or Residence Address (Number and Street, City, State, Zip Code) 12526 High Bluff Drive, Ste. 350, San Diego, CA 92130 Name of Associated Broker or Dealer Girard Securities, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		-			-		· ·		=				
Full Name (Last name first, if individual) Morimoto, Stacey Business or Residence Address (Number and Street, City, State, Zip Code) 12526 High Bluff Drive, Ste. 350, San Diego, CA 92130 Name of Associated Broker or Dealer Girard Securities, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)												-	
Morimoto, Stacey Business or Residence Address (Number and Street, City, State, Zip Code) 12526 High Bluff Drive, Ste. 350, San Diego, CA 92130 Name of Associated Broker or Dealer Girard Securities, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)						[01]	[VI]	[AV]	[WA]	[wv]	[WI]	[WY]	[PK]
Name of Associated Broker or Dealer Girard Securities, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	Mo	rimoto, S	tacey									•	
Girard Securities, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)				-		-	_	de) 					
(Check "All States" or check individual States)				or Dealer									
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]											.,	🔲 A	I States
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]	[AL]	[AK]	[AZ]	[AR]	(CA)	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[MT] [NE] [NV] [NH] (NJ) [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]			_			=	[ME]			-			
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]										-		_	

^{*} A smaller amount may be accepted by the company, in its sole discretion.

•				В.	INFORM	ATION AB	OUT OFFE	RING					
						_				<u> </u>	Yes	No	
1. Has	the issuer s	sold, or doe	s the issue	r intend to	sell, to nor	-accredite	d investors	in this offe	ring?			\boxtimes	
			A	ınswer also	in Appen	dix, Colum	n 2, if filin	g under UI	OE.				
2 1175		·	مطه هــــسمم	م مط النيسي	anned for	m any indi	vidual?				¢	577,694*	
2. Wna	at is the mir	וווועווו ווועווו	estment tha	it will be at	ccepted fro	in any mui	viduai:	***************************************			<u>.</u>	311,054	
				2.1							Yes	No	
3. Doe	s the offeri	ng permit j	oint owner	ship of a si	ingle unit?.						\boxtimes		
com offe and/	er the information or ring. If a poor with a stated pers	similar ren erson to be tate or state	nuneration listed is and s, list the r	for solicita n associated name of the	ition of pur d person or broker or	chasers in agent of a dealer. If n	connection broker or on nore than fi	with sales dealer regis ve (5) pers	of securities stered with ons to be li	the SEC isted are		. <u></u> .	
	me (Last n		f individua	1)									
	ker, Stuart			10.	. 0: 0:	7: 0	1-5						
	ss or Reside Samoset S		-			ite, Zip Co	ae)						
	of Associate		_	II, MA 02	300								
	estacorp, li		or Double.										
	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)										All States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	$[\overline{NY}]$	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA] 	[WA]	[WV]	[WI]	[WY]	[PR]	
	me (Last n	ame first, i	f individua	1)									
	ss or Reside						de)						
	of Associate			<u>·</u>	. -			<u> </u>				-	
NE	XT Financ	ial Group											
	n Which Pe eck "All St					icit Purcha	sers				🗆 A	Il States	
[AL]	[AK]	[AZ]	[A¸R]	[CA]	[CO]	[CT]	[DE]	[DC]	(FD)	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[HN]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	(OK)	[OR]	[PA]	
[RI] ———	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA] 	[WV]	[WI] 	[WY]	[PR]	
Da	me (Last n vis, Micha	ael F.									<u> </u>		
	ss or Reside O N. Wash						đe)						
Name o	of Associate	ed Broker	or Dealer							-			
Ste	rling Enter	prises Grou	ıp, İnc.										
	n Which Pe eck "All St						sers				🗆 A	.ll States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[1D]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M1]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[[1]	[NM]	[NY]	[NC]	[ND]	(<u>DH</u>)	[OK]	[OR]	(PA)	
[RI]	[SC]	[\$D]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	{WI}	[WY]	(PR)	

^{*} A smaller amount may be accepted by the company, in its sole discretion.

					INFORM	TION AD	OUT OFFE	DINC				·· ·,	
	—				INFORMA	ATION AB	OUI OFFE	RING		 .	 -		
											Yes	No	
1. Has	the issuer	sold, or do	es the issue	r intend to	sell, to non	-accredite	d investors	in this offe	ring?		🔲	\boxtimes	
			A	answer also	in Append	dix, Colum	ın 2, if filin	g under UI	LOE.				
2 Who	et ic the mi	nimum inu	ectment the	ıt uzill be az	ecented fro	m any indi	vidual?				•	577,694*	
2. Will	it is die ifili	111111111111111111111111111111111111111	estanent tar	it will be a	cepted no	in any mai	viuuai:				·· <u></u>	377,074	
											Yes	No	
3. Doe	s the offeri	ng permit j	oint owner	ship of a si	ngle unit?.					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	🛛		
com offer and/	mission or ring. If a p or with a s	similar rer erson to be tate or state	uested for enumeration elisted is an es, list the ren a broker of	for solicita n associated name of the	tion of pur d person or broker or	chasers in agent of a dealer. If n	connection broker or on nore than fi	with sales dealer regis ve (5) pers	of securition stered with sons to be l	the SEC isted are			
Full Na	me (Last n	ame first, i	f individua	1)									
	en, Marta												
			ess (Numbe			te, Zip Co	de)						
			10, Atlant	a, GA 30	309				<u> </u>	<u> </u>			
	f Associate												
	nmonweal												
			d Has Solid eck individ										
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	(NH)	[NJ]	[NM]	$[\overline{N}\overline{N}]$	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W]	[WY]	[PR]	
	me (Last n rello, Alb		f individua	1)				· •=					
Busines	s or Reside	ence Addre	ss (Numbe ane, Greer				de)						
	f Associate			11100 u 11	nuge, co	00121							
	star Capita												
			d Has Solic	rited or Inte	ends to Sol	icit Purcha	Sers						
			eck individ					•••••			🔲 A	li States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[<u>CO</u>]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[OT]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[נא]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[עדו]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Na	me (Last n	ame first, i	f individua	1)									
Busines	s or Reside	ence Addre	ess (Numbe	r and Stree	t, City, Sta	te, Zip Co	de)						
								 -					
Name o	f Associate	ed Broker (or Dealer										
			d Has Solid								🔲 A	ll States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[1A]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[[K]]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

^{*} A smaller amount may be accepted by the company, in its sole discretion.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged		Aggregat		Aı	mount Already
Type of Security Debt		fering P	псе	c	Sold
		-0-		<u>\$</u> _	-0-
Equity	\$	-0-	—	\$	-0-
Common Preferred					
Convertible Securities (including warrants)	<u>\$</u> _	-0-		<u>s</u>	-0-
Partnership Interests	\$	-0-		<u>s</u>	-0-
Other (Specify <u>Undivided fractional interests in real estate</u>)	<u>s</u>	19,641,60	<u> </u>	<u>s</u>	19,487,601.55
Total	<u>s</u>	19,641,60)0	<u>s</u>	19,487,601.55
Answer also in Appendix, Column 3, if filing under ULOE.					
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					Aggregate
		Number Investors			ollar Amount of Purchases
Accredited Investors		35		<u>\$</u>	19,487,601.55
Non-accredited Investors		-0-	·	<u>\$</u>	-0-
Total (for filings under Rule 504 only)	٠			\$	
Answer also in Appendix, Column 4, if filing under ULOE.					
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.					
Type of Offering		Type of Security		D	ollar Amount Sold
Rule 505				s	
Regulation A			—	\$	
-				<u>-</u>	
Rule 504			—	*	
Total	·		—	<u>s</u>	
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
Transfer Agent's Fees			\boxtimes	\$	-0-
Printing and Engraving Costs			\boxtimes	\$	-0-
Legal Fees		• • • • • • • • • • • • • • • • • • • •	\boxtimes	<u>s</u>	50,000
Accounting Fees			\boxtimes	\$	- 0-
Engineering Fees			\boxtimes	s	-0-
Sales Commission (specify finders' fees separately)			\boxtimes	\$	1,190,400
Other Expenses (identify)			\boxtimes	<u> </u>	-0-
Total				S 1	.240.400

				<u></u>		
	C. OFFERING PRIC	E, NUMBER OF INVESTORS, EXPENSES AND U	SE OF	PROCEEDS		<u></u>
b.	and total expenses furnished in response	ate offering price given in response to Part C – Q e to Part C – Question 4.a. This difference is the "	adjuste	đ	<u>s</u>	18,401,200
5.	each of the purposes shown. If the amount check the box to the left of the estimate.	ed proceeds to the issuer used or proposed to be upont for any purpose is not known, furnish an estime. The total of the payments listed must equal the a response to Part C – Question 4.b above.	ate and	1		
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees		🗆	<u>s</u>		<u>s</u>
	Purchase of real estate		🗆	<u>s</u>	\boxtimes	\$ 17,548,059
	Purchase, rental or leasing and insta	Illation of machinery and equipment	🗆	<u>\$</u>		<u>s</u>
	Construction or leasing of plant buil	ldings and facilities	🗆	<u>s</u>		<u>s</u>
	offering that may be used in exchan	luding the value of securities involved in this ge for the assets or securities of another issuer	🗆	<u>s</u>		<u>s</u>
	Repayment of indebtedness		🗆	<u>s</u>		\$
	Working capital		🗆	<u>s</u>		<u>s</u>
	Other (specify): Acquisition Fee, C	D&O Expenses, Closing Costs	🛛	\$ 668,341	×	\$ 184,800
	Column Totals		🛛	\$ 668,341	⊠	\$ 17,732,859
	Total Payments Listed (column tota	is added)		⊠ <u>\$</u>	18,40	,200
		D. FEDERAL SIGNATURE				
foll	owing signature constitutes an undertakir	signed by the undersigned duly authorized person. ng by the issuer to furnish to the U.S. Securities ar by the issuer to any non-accredited investor purs	nd Excl	ange Commissi	on, up	on written
Issu	er (Print or Type)	Signature	- 1	Date	_	
Me	morial Square 1031, L.L.C.	Patricia a. Colosso		9/8/08	3	
	ne of Signer (Print or Type)	Title of Signer (Print or Type) President, Inland Real Estate Exchange Corpor Square Exchange, L.L.C., the manager and sole	ation, t	he sole member per of Memorial	of Me Squar	emorial e 1031,
rati	icia A. DelRosso	L.L.C.				

--ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
Is any party described in 17 CFR 230.262 of such rule?	Yes	No ⊠	
	See Appendix, Column 5, for state response.		
2. The undersigned issuer hereby undertakes Form D (17 CFR 239.500) at such times a	s to furnish to any state administrator of any state in which this notice is fas required by state law.	iled, a not	ice on
The undersigned issuer hereby undertake issuer to offerees.	es to furnish to the state administrators, upon written request, information	on furnish	ed by the
Limited Offering Exemption (ULOE) of t	e issuer is familiar with the conditions that must be satisfied to be entitled the state in which this notice is filed and understands that the issuer claim lishing that these conditions have been satisfied.	to the Un ing the av	iform ailability
The issuer has read this notification and known undersigned duly authorized person.	ows the contents to be true and has duly caused this notice to be signed	on its beh	alf by the
Issuer (Print or Type)	Signature Date	a	
Memorial Square 1031, L.L.C.	Patricia 4. bellosso 7181	U <i>B</i>	
Name (Print or Type)	Title (Print or Type)		
Patricia A. DelRosso	President, Inland Real Estate Exchange Corporation, the sole member of Square Exchange, L.L.C., the manager and sole member of Memorial S L.L.C.	of Memori Square 103	al 31,
i atticia A. Delitosso			

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3			4			5
	Intend to non-ac investors (Part B-	ccredited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes_	No
AL		Ø	Undivided fractional interests in real estate- \$19,641,600	1	\$464,288.27	-0-	-0-		⊠
AK							<u></u>		
AZ		Ø	Undivided fractional interests in real estate \$19,641,600	1	\$347,598.92	-0-	-0-		⊠
AR									
CA		⊠	Undivided fractional interests in real estate \$19,641,600	10	\$8,069,666.64	-0-	-0-		⊠
со		X	Undivided fractional interests in real estate \$19,641,600	3	\$1,009,781.06	-0-	-0-		⊠
СТ									
DE								" 🗆	
DC									
FL		Ø	Undivided fractional interests in real estate \$19,641,600	1	\$330,000	-0-	-0-		⊠
GA									
HI									
ID									
IL		×	Undivided fractional interests in real estate \$19,641,600	2	\$1,409,097.42	-0-	-0-		⊠
IN									
iA									
KS_									
KY									
LA									
ME									
MD									
МА									
MI									

APPENDIX

								T	
1 1		2	3			4			5
			T						ification ite ULOE
	Intend	to sell	Type of security and aggregate						, attach
		ccredited	offering price		Type of	investor and			ation of
		s in State	offered in state			rchased in State		waiver	granted)
	_(Part B	-ltem 1)	(Part C-Item'l)		(Part	C-Item 2)		(Part E	ltem 1)
				Number of		Number of			
		.,		Accredited	Amount	Non-Accredited Investors	Amount	Yes	No
State_	Yes	No_		Investors					
MN		⊠	Undivided	1	\$400,000	-0-	-0-		
			fractional interests						
			in real estate \$19,641,600						
			\$15,0 +1,000			· -			
MS			<u> </u>						-
МО			, ,,,,,,,	_					
MT									
NE									
NV									
NH_									
NJ							_ .		
NM									
NY		⊠	Undivided	3	\$861,401.95	-0-	-0-		
171	J		fractional interests		••••	_			_
			in real estate						
			\$19,641,600						<u> </u>
NC		⊠	Undivided	2	\$1,550,000	-0-	-0-		⊠
			fractional interests						
			in real estate						
			\$19,641,600						
ND_									
ОН		⊠	Undivided	3	\$561,601.55	-0-	-0-		⊠
			fractional interests in real estate						
			\$19,641,600						
O''		Ø	·	1	\$426,900	-0-	-0-		\boxtimes
OK		I KN	Undivided fractional interests		J=420,700	"	- v -		
			in real estate						
			\$19,641,600				· · · · · · · · · · · · · · · · · · ·		
OR		Ø	Undivided	1	\$650,000	-0-	-0-		⋈
		-	fractional interests						
			in real estate						
<u> </u>		ļ	\$19,641,600						
PA									
RI							<u>-</u>		
SC									
SD									
TN		⊠	Undivided	2	\$598,265.74	-0-	-0-		፟፟፟፟፟፟፟
			fractional interests						
			in real estate \$19,641,600						
- Tm -		<u></u>	\$12,041,000						
TX			L	L					

APPENDIX 4 j 2 3 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate Type of investor and explanation of to non-accredited offering price waiver granted) amount purchased in State investors in State offered in state (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) Number of Number of Non-Accredited Accredited No Investors Amount Yes No Investors Amount State Yes -0--0- \boxtimes \$2,009,000 \boxtimes 3 UT Undivided fractional interests in real estate--\$19,641,600 VŢ \boxtimes \boxtimes \$800,000 -0--0-VA Undivided fractional interests in real estate--\$19,641,600 WA wv WΙ

14.

WY

